

Manutan
A European leader
in BtoB
e-commerce



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## A family-run business with a European-wide footprint

#### Organised into three divisions

Nearly 60 years of success in a few figures

1м

customers

4,000

suppliers

2,500

employees

**€1.01**bn

revenue in 2023/24

13

logistics sites

i.e. 220,000 m<sup>2</sup>

+850,000

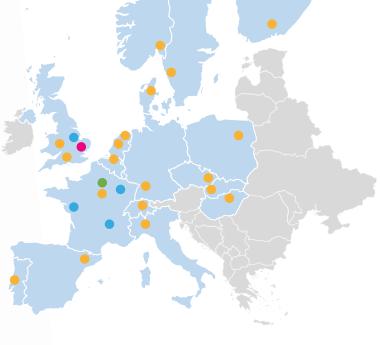
products

17

countries

**25** 

subsidiaries





Local Authorities Division











## Enterprising for a better World

By building a sustainable BtoB model where all our stakeholders can develop and progress



To achieve our ambitions, we keep a close eye on six key performance indicators, including four specific to our ecosystem



**Turnover** Total sales



**Operating income** Company profitability



**With Love Customers** Satisfaction of our customers



With Love Suppliers Relations with our suppliers



Reduction in our CO<sub>2</sub> emissions\*



With Love Employees Employee experience



#### Our history

Some key dates...

1966

1973

2000

2007

2011



Manutan, France's first mail-order company for industrial equipment, is founded by André and Jean-Pierre Guichard

The company begins its European expansion strategy by **acquiring "Key"** in the United Kingdom The company opens its first **e-commerce platforms** 

Revenue reaches €500 million, with 25% from online sales

Manutan opens its **European Centre in Gonesse** (France), symbolising the Group's determination to improve social commitment while developing business as well as its human and environmental vision.

2013

2019

2021

2024

2025

The Group divides its organisational structure into three divisions: Enterprises, Local Authorities and Traders.

Manutan **acquires Kruizinga**, heralding a major shift towards a more circular business model Manutan inaugurates **two ultra- automated logistics hubs** at the **Papeteries Pichon** site and its 
head office in **Gonesse** 

Manutan **acquires Findel** and forges its status as **Europe's leading** retailer of educational equipment and supplies

Revenue reaches €1.01 billion, with 65% from online orders

**Twelve subsidiaries** across the Group obtain **Great Place to Work**® certification







## Our culture

At Manutan, we like...



#### **Relationships and Care**

Listen to others and speak **as equals** 

Share constructive feedback

Celebrate victories and build a strong team spirit



Performance and Continuous improvement

Keep things **simple** 

Commit to **ambitious goals**, striving to surpass both them and ourselves

Continually learn and develop



Technology and data

Combine the strengths of both digital and human resources

Rely on data to make decisions

Use **technology** for the benefit of all





Customers and Entrepreneurship

Innovate and care for our customers

**Explore** new opportunities

Challenge ourselves to go faster and further!







## Satisfying our customers every day

Our customers, whether businesses, local authorities or traders, **face a number of challenges** in delivering their purchasing strategy.



**Digitisation** 



Security



Save money



Social responsibility



 $\bigcirc$ 



Compliance

Regulations

To provide our customers with effective long-term support, we provide a one stop shop for products and services.





## **Alliance** model

To maximise value for our customers

#### **ALL YOU NEED**

An extensive and digitised range of products and services



#### **WITH LOVE**

All the power of close customer relationships

#### Our advanced purchasing solutions

Advanced e-procurement solutions, procurement optimisation (Savin'side®, CSR 360) and bespoke product offer



#### Our value added-services

Sales force for personalised advice and contractualised relationship, project expertise, quotation and supply chain services, product collection and reuse, Product Environmental Impact Score



#### Our foundations

Extensive product offer (+ 850,000 references), responsible range (near 90,000 sustainable references\* and second-hand offer), owned brands with great value for money, quick and effective web platforms, supply chain excellence









## Bespoke expertise

for all our customers in the three divisions



#### **Enterprises**

**Manutan:** the promise of "Well-Working" and streamlining long-tail purchases through a range of general-purpose products and complementary services.

**Kruizinga, Rapid Racking:** specialising in specific product families.







#### Local Authorities

**Manutan Collectivités:** products and services for the world of education.

Casal Sport: sports equipment and materials

**Papeteries Pichon:** school supplies and books, educational equipment and materials.

Findel Education: school and educational equipment









#### **Traders**

**IronmongeryDirect**: ironmongery products for the building trades.











## Cutting-edge logistics

same-day/next-day deliveries

13

logistics sites

110,000

products in stock

220,000 m<sup>2</sup>

of storage capacity

15,000

orders sent every day

Our warehouses are equipped with the latest technologies, including cutting-edge automation systems and equipment to guarantee:







# Together, let's actively contribute towards



#### A better planet

By engaging our value chain and leading it towards zero environmental impact.

FRET21 commitment, installation of solar panels, fleet of hybrid and electric vehicles





#### A better society

By embarking all our stakeholders and providing an inclusive environment for growth and development.

Twelve subsidiaries holding Great Place to Work® certification, operational excellence training (LEAN), programme to improve the employee experience in our warehouses





#### A better business

By transforming our business activity and its entire ecosystem in order to develop a model that combines performance, sustainability and ethics.

Product Environmental Impact Score, collection and reuse service, eco-friendly product range, EcoVadis certifications







#### A better planet

Have a positive impact on the environment while remaining economically viable.





#### Reach our goal of net-zero

greenhouse gas emissions and encourage our stakeholders to pursue the same objective.



#### Optimise the resources associated with our business activities

and engage our value chain to embrace the circular economy.



#### Prioritise less polluting and more sustainable alternatives

for transportation and packaging.







## A better society

Build a responsible and inclusive ecosystem.





#### Support inclusion and diversity

by allowing everyone to find their rightful place and express the qualities that make them special.



#### Provide the best working environment

and empower all our employees with the means to take action and make their contribution.



#### Help foster economic and social development

in the communities in which we are established.







### A better business

Ensure that our actions contribute towards a better performance.





#### Guide our ecosystem

(suppliers, partners, employees and customers) towards a circular economy.



#### Innovate by proposing products and services

that respect the environment and fulfil our customers' needs.



#### Ensure ethical and transparent conduct

when working with our stakeholders.









#### Towards a more circular model

In an effort to contribute to changes in consumer behaviour, we are focusing on reusing:

- Electronic products
- Office and warehouse furniture

In 2023/24:

+ 400,000

kg

Equipment and collected

employees

on back-to-work schemes supported

33,000 tons of CO<sub>2</sub> equivalent saved







## The Group Management Board



